

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress December 2017:

The company experienced an operating loss of \$454,200 in December compared with an operating loss of \$57,716 in November. The loss is due to limited sales and minimal production and closing of the company the last week of December.

While new marketing and sales programs were implemented and appeared promising, the ability to remain a going concern heavily depended on stable sales levels and sales growth that did not materialize and for that reason, the business was closed.

The Trustee has been marketing the company for sale since May of 2017, and has actively pursued multiple potential buyers for the company. In November, the Trustee was presented with a written offer to purchase the business in the form of an executed asset purchase agreement which would be subject to court approval. However, the Trustee did not present it to court as the Trustee was not able to confirm funding necessary to close the transaction.

The Trustee had a new buyer come to the table in early December interested in the business, but again the Trustee was unable to confirm the buyer's source of funding as of December 26, 2017.

With no confirmed funding from potential buyers and limited cash available to continue running the business, the trustee made the decision to close the company December 26th and the business was closed on December 29, 2017.

The estate continues to run a skeleton crew to finalize and ship certain work in process orders and some staff are assigned tasks to close down the company by the end of February and to work to liquidate the assets of the estate.

While the Trustee believed in the potential of the company, the deterioration in the monthly sales while in bankruptcy resulted in insufficient cash flow to remain a going concern. The Trustee did not want to close the business he was forced to do so under the circumstances based upon the performance of the business.