

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress November 2017:

The company experienced an operating loss of \$57,716 in November compared with an operating profit of \$24,883 in October.

The company continues to have slow sales due to bankruptcy "headwinds" and seasonality. While new marketing and sales programs have been implemented and appeared promising, the ability to remain a going concern heavily depended on the effectiveness of sales growth that did not materialize. The company's cash flow remained very tight through November, even after the Trustee obtained court approval of a factoring line, leaving the Trustee with no other option than to close down the company at the end of December if a potential buyer does not materialize. As stated in last month's MOR the Trustee has been marketing the company for sale for some time and has actively pursued multiple potential buyers for the company. In November, the Trustee was presented with a written offer to purchase the business in the form of an executed asset purchase agreement which would be subject to court approval. The Trustee has since vigorously attempted to verify the source of funding for this offer but has not been able to do so. Verification of funds is required before the offer will be accepted and presented to the Court for approval. As of December 18, 2017 the Trustee has no buyer

The terms of the executed asset purchase agreement would provide full recovery to secured, administrative and priority creditors. The recovery for general unsecured creditors would be limited if any. The sale of the Company on terms expressed in the written offer would enable the employees of NWTM to maintain their jobs and the Dayton lease obligation would be paid by the buyer, thus reducing the claims by the land lord against the available sale proceeds.

If the buyer's funds do not materialize, the Trustee is working with another potential buyer that would offer a liquidation value vs a going concern value for the company's assets. This offer would provide limited recovery to the secured and administrative creditors with no expected return to the priority creditors or the general unsecured creditors.

If neither offer materializes the company will need to be liquidated through an auction of the assets. If the company is liquidated at auction secured creditors will be paid and administrative expenses will be paid at a significant discount.