

October 2016

Significant Events:

Continued reconciliations for storage customer records and missing product

Continued reconciliations for lease customer records and missing product

Continued formulation of reorganization plan

Dayton lease assumption hearing scheduled for early December

Completed database of all cash transactions for review of all cash in/out

Filed motion to assume other leases

Strategic planning meeting - discussed post bankruptcy operations

Case Progress:

Drafted plan of reorganization, providing to committee in November and anticipating presenting to the Court