

1 Michael J. Gearin, WSBA # 20982
David C. Neu, WSBA # 33143
2 Brian T. Peterson, WSBA # 42088
K&L GATES LLP
3 925 Fourth Avenue, Suite 2900
Seattle, WA 98104-1158
4 (206) 623-7580

Honorable Christopher M. Alston
Chapter 11
Hearing Location: Seattle Rm 7206
Hearing Date: May 4, 2018
Hearing Time: 9:30 a.m.
Response Date: April 27, 2018 at 5:00 pm (PT)

5
6
7 UNITED STATES BANKRUPTCY COURT
8 WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

9 In re:
10 NORTHWEST TERRITORIAL MINT, LLC,
11 Debtor.

Case No. 16-11767-CMA

RENEWED NOTICE TO DIE
CUSTOMERS REGARDING SALE OF
THE DEBTOR'S ASSETS FREE AND
CLEAR OF LIENS, CLAIMS,
INTERESTS, AND ENCUMBRANCES

12
13
14 TO: NORTHWEST TERRITORIAL MINT, LLC, Debtor;
15 AND TO: UNITED STATES TRUSTEE;
AND TO: CUSTOMERS FOR WHOM MEDALLIC ARTS COMPANY HAS MANUFACTURED
DIES IN THE LAST TEN YEARS;

16 PLEASE TAKE NOTICE that Mark Calvert, Chapter 11 Trustee (the "Trustee") of the
17 consolidated estates of Northwest Territorial Mint, LLC ("NWTM") and Medallic Art Company, LLC
18 ("Medallic"), subject to court approval, has entered into an Asset Purchase Agreement (the "Medalcraft
19 APA") with Medalcraft Mint, Inc. ("Medalcraft") for the sale of Medallic's tradename, website, customer
20 lists, archives, tools, specific machinery, and coining dies owned by Medallic to the extent such dies were
21 created in the last twenty years. The Trustee submits that, with very limited exceptions, NWTM and
22 Medallic own the physical dies which have been manufactured in order to produce medals and coins on
23 behalf of NWTM and Medallic customers. The Trustee intends to convey title to the company owned dies
24 to Medalcraft in connection with the proposed sale.

25 PLEASE TAKE FURTHER NOTICE that the Trustee has filed a renewed motion (the "Medalcraft
26 Renewed Sale Motion") with the Court to approve the Medalcraft APA and authorize the sale described
therein. A hearing on the Motion will take place on May 4, 2018 at 9:30 a.m.

PLEASE TAKE FURTHER NOTICE that the Trustee continues to market the remaining assets of the
estate which assets include additional dies owned by Medallic which were created more than twenty years ago
and dies owned by NWTM.

RENEWED NOTICE TO DIE CUSTOMERS
REGARDING SALE OF DEBTOR'S ASSETS FREE AND
CLEAR OF LIENS, CLAIMS, INTERESTS, AND
ENCUMBRANCES - 1
501170343 v1

K&L GATES LLP
925 FOURTH AVENUE
SUITE 2900
SEATTLE, WASHINGTON 98104-1158
TELEPHONE: (206) 623-7580
FACSIMILE: (206) 623-7022

1 PLEASE TAKE FURTHER NOTICE THAT IF YOU OPPOSE the sale of dies, you must file an
2 objection to the Medalcraft Sale Motion NO LATER THAN **April 27, 2018 at 5:00 p.m. (PT)**. Objections
3 must be filed with the Court, 700 Stewart Street, Seattle, WA, 98101, and a copy delivered to:

4 Michael J. Gearin
5 David C. Neu
6 K&L Gates, LLP
7 925 Fourth Avenue, Suite 2900
8 Seattle, Washington 90104

9 DATED this 30th day of March, 2018.

10 K&L GATES LLP

11 By /s/ David C. Neu
12 Michael J. Gearin, WSBA #20982
13 David C. Neu, WSBA #33143
14 Brian T. Peterson, WSBA #42088
15 Attorneys for Mark Calvert, Chapter 11 Trustee